

**PHYSICAL THERAPY SOLUTIONS PATIENT DATA SHEET**

**First:**  **MI:**  **Last:**

**Date of Birth:**  **Age:**  **Gender:** Male ☐ Female ☐

**Physical Address:**

  
  
  

**Mailing Address:**

  
  
  

**Phone Numbers:** **OK To Call** **Best Time To Call**

|       |                      |                          |                      |
|-------|----------------------|--------------------------|----------------------|
| Home: | <input type="text"/> | <input type="checkbox"/> | <input type="text"/> |
| Work: | <input type="text"/> | <input type="checkbox"/> | <input type="text"/> |
| Cell: | <input type="text"/> | <input type="checkbox"/> | <input type="text"/> |

**May we send you text messages for your appointment reminders to the number(s) listed above?** ☐ Yes ☐ No

**May we send you text messages for Marketing Materials, including Patient review requests to the number(s) listed above?** ☐ Yes ☐ No

**By marking "Yes" above, you understand that text messages may NOT be secure, with a risk of unauthorized access to your information**

**May we send you emails relating to your care with us?** ☐ Yes ☐ No

**By providing your email address below, you understand that email communications may NOT be secure, with a risk of unauthorized access to your information.**

**Email:**

**Preferred language:**  **Interpreter required?** ☐ Yes

**Date of Injury:**  **Referring Physician:**

**Injury Area:**  **Auto or Work Accident:** ☐ Auto ☐ Work ☐ N/A

**State Where Accident Occured:**

**Are you currently receiving or have you received Home Health Services (including any therapy, nursing, bathing & dressing, etc) in the last 60 days?** ☐ Yes ☐ No

**Are you currently receiving or have you received other therapy services in the last 60 days?** ☐ Yes ☐ No

**Marital Status:**

☐ Married ☐ Single ☐ Divorced ☐ Widowed ☐ Separated ☐ Unknown

**Student Status:**

☐ Full-Time ☐ Part-Time ☐ None

## EMPLOYMENT STATUS

### Employment Status:

☐ Active Military ☐ Full-Time ☐ None ☐ Part-Time ☐ Retired ☐ Self Employed

Employer:  Occupation:   
Address:   
  
Phone:

Employer:  Occupation:   
Address:   
  
Phone:

## INSURANCE INFORMATION

Primary Insurance:   
Policy Holder's Name:  Holder's Birth Date:   
Policy or Certificate #:  Group #:   
Policy Holder's Employer:

Secondary Insurance:   
Policy Holder's Name:  Holder's Birth Date:   
Policy or Certificate #:  Group #:   
Policy Holder's Employer:

### How did you hear about us?

- |                                         |                                                 |                                                                    |
|-----------------------------------------|-------------------------------------------------|--------------------------------------------------------------------|
| <input type="checkbox"/> Physician      | <input type="checkbox"/> Hospital               | <input type="checkbox"/> Marketing Ad - Print                      |
| <input type="checkbox"/> Employer       | <input type="checkbox"/> Cross Referral         | <input type="checkbox"/> Marketing Ad - TV                         |
| <input type="checkbox"/> Case Manager   | <input type="checkbox"/> Friend - Word of Mouth | <input type="checkbox"/> Marketing Ad - Billboard                  |
| <input type="checkbox"/> Former Patient | <input type="checkbox"/> Attorney               | <input type="checkbox"/> Marketing Ad - Direct Mail - Email        |
| <input type="checkbox"/> Adjustor       | <input type="checkbox"/> Self                   | <input type="checkbox"/> Marketing Ad - Facebook                   |
| <input type="checkbox"/> School         | <input type="checkbox"/> Screens - Open Houses  | <input type="checkbox"/> Marketing Ad - Other <input type="text"/> |

Specify if other :

**Note: Please provide us with the most updated information below.**

### EMERGENCY AND OTHER CONTACTS

| Name                 | Phone                | Work                 | Cell                 | Fax                  | Type                 |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> | <input type="text"/> |

### DISCLOSURE OF MEDICAL RECORDS

I authorize the following individuals to have access to my medical and billing records:

|                      |                      |
|----------------------|----------------------|
| <input type="text"/> | <input type="text"/> |
| Name                 | Relationship         |
| <input type="text"/> | <input type="text"/> |
| Name                 | Relationship         |

\_\_\_\_\_  
 Signature of Patient

\_\_\_\_\_  
 Date

PATIENT INTAKE AND CONSENT FORM

Internal Use Only: A/C# \_\_\_\_\_ Name \_\_\_\_\_ A/C Type \_\_\_\_\_ Office # \_\_\_\_\_

**CONSENT TO TREATMENT**

I consent to rehabilitation and related services at: PHYSICAL THERAPY SOLUTIONS

In doing so, I understand, acknowledge and affirm that such rehabilitation and related services may involve bodily contact, touch and/or direct contact of a sensitive nature. Initials: \_\_\_\_\_

**TREATMENT OF MINORS**

I, as a parent/guardian of a minor receiving treatment hereunder, do hereby agree and understand that I have been advised to remain on the premises during any such treatment, and waive any claim I may have resulting from failure to do so. Initials: \_\_\_\_\_

**LIABILITY**

I know and agree that: PHYSICAL THERAPY SOLUTIONS is not responsible for loss or damage to personal valuables. Initials: \_\_\_\_\_

**WAIVER AND RELEASE**

I hereby release, discharge and acquit: PHYSICAL THERAPY SOLUTIONS its agents, representatives, affiliates, employees, or assigns, of and from any and all liability, claim, demand, damage, cause of action, or loss of any kind arising out of or resulting from my refusal to accept, receive or allow emergency and or medical services including but not limited to ambulance service, Emergency Medical Technician, physician or urgent care services. Initials: \_\_\_\_\_

**AUTHORIZATION OF PAYMENT**

I hereby assign all benefits directly to: PHYSICAL THERAPY SOLUTIONS  
I also authorize release of any medical records to other healthcare providers as necessary to facilitate my treatment and to other third parties as necessary to process medical claims and otherwise permitted or required in the Notice Of Privacy Practices. Initials: \_\_\_\_\_

**FINANCIAL POLICY**

I understand fully that, in the event my insurance company or financially responsible party does not pay for the services I receive, I will be financially responsible for payment.

To assist in establishing your account, please:

- Supply all necessary information for accurate billing of your claim, including your insurance card, driver's license, employer information, and demographic information.
- Satisfy all insurance co-payments, co-insurance, deductibles, and non-covered services on the day services are rendered.
- Provide your insurance company and us with any additional information requested to complete the processing of claims filed on your behalf.

Initials: \_\_\_\_\_

**NOTICE OF PRIVACY/PATIENT BILL OF RIGHTS**

I acknowledge receipt of Notice of Privacy Practices. Initials: \_\_\_\_\_

I acknowledge receipt of the Statement of Patient Rights. Initials: \_\_\_\_\_

I certify that all of the information provided herein is true and correct.

Patient/Guardian Signature \_\_\_\_\_ Witness Signature \_\_\_\_\_ Date \_\_\_\_\_

# PHYSICAL THERAPY SOLUTIONS MEDICAL HISTORY FORM

PATIENT NAME: \_\_\_\_\_ TODAY'S DATE: \_\_\_\_\_  
 REFERRING PHYSICIAN'S NAME: \_\_\_\_\_ DATE OF INJURY OR ONSET: \_\_\_\_\_  
 PRIMARY CARE PHYSICIAN'S NAME: \_\_\_\_\_ ARE YOU PRESENTLY WORKING? ☒ YES ☐ NO  
 CAUSE OF INJURY OR ONSET: \_\_\_\_\_ DATE OF NEXT MD APPT: \_\_\_\_\_

DO YOU CURRENTLY HAVE ANY "FLU TYPE" SYMPTOMS (I.E. FEVER, COUGHING)? ☐ YES ☐ NO  
 IF YES, WHAT SYMPTOMS: \_\_\_\_\_

DO YOU HAVE ANY OPEN CUTS, LESIONS OR WOUNDS? ☐ YES ☐ NO IF YES, WHERE: \_\_\_\_\_

HAVE YOU FALLEN IN THE PAST YEAR? (circle one) ☐ YES ☐ NO IF YES, HOW MANY TIMES: \_\_\_\_\_

IF YES TO FALLING, DID YOU SUSTAIN AN INJURY AS RESULT OF THE FALL? ☐ YES ☐ NO \_\_\_\_\_

WHAT IS YOUR REASON FOR ATTENDING THERAPY: \_\_\_\_\_

BECAUSE OF YOUR PROBLEM, WHAT SPECIFIC ACTIVITIES ARE YOU HAVING DIFFICULTY WITH?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

WHAT ARE YOUR PERSONAL GOALS/OUTCOMES YOU HOPE TO ACHIEVE FROM THERAPY?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

DESCRIBE YOUR GENERAL HEALTH: (circle one) ☒ EXCELLENT ☐ GOOD ☐ FAIR ☐ POOR

DO YOU USE TOBACCO? (circle one) ☐ YES ☐ NO IF YES, HOW MUCH? \_\_\_\_\_ WEAR GLASSES / CONTACTS?: ☐ YES ☐ NO

HAVE YOU RECENTLY BEEN HOSPITALIZED OR HAD SURGERY? ☐ YES ☐ NO IF YES, WHEN \_\_\_\_\_  
 AND WHY \_\_\_\_\_

HAVE YOU HAD PRIOR PHYSICAL/OCCUPATIONAL THERAPY FOR THIS CONDITION? (circle one) ☐ YES ☐ NO  
 WHAT WAS DONE? / WHAT WERE THE RESULTS?: \_\_\_\_\_

HAVE YOU HAD PRIOR PHYSICAL/OCCUPATIONAL THERAPY THIS CALENDAR YEAR? (circle one) ☐ YES ☐ NO

WAS IT RECEIVED AT: (circle one) ☐ HOSPITAL ☐ OUT PATIENT CENTER ☐ HOME HEALTH  
 FOR HOW LONG? \_\_\_\_\_

CURRENT MEDICATIONS: \_\_\_\_\_

ALLERGIES: Medication \_\_\_\_\_ Reaction \_\_\_\_\_ Other \_\_\_\_\_ Reaction \_\_\_\_\_

ARE YOU ALLERGIC TO LATEX? (circle one) ☐ YES ☐ NO If yes what is the Reaction \_\_\_\_\_

Are you Allergic to Dexamethasone? ☐ YES ☐ NO If yes what is the Reaction \_\_\_\_\_

DO YOU CURRENTLY HAVE OR HAVE A HISTORY OF ANY OF THE FOLLOWING CONDITIONS? (check all that apply)

- |                                                                                                                        |                                                                                                             |                                                                                                             |
|------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| <input type="checkbox"/> ANEMIA                                                                                        | <input type="checkbox"/> DIABETES <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled | <input type="checkbox"/> RESPIRATORY PROBLEMS                                                               |
| <input type="checkbox"/> ARTHRITIS                                                                                     | <input type="checkbox"/> DEPRESSION                                                                         | <input type="checkbox"/> ASTHMA <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled   |
| <input type="checkbox"/> CANCER                                                                                        | <input type="checkbox"/> DIZZINESS/FAINTING                                                                 | <input type="checkbox"/> COPD <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled     |
| <input type="checkbox"/> CARDIOVASCULAR PROBLEMS                                                                       | <input type="checkbox"/> FRACTURES                                                                          | <input type="checkbox"/> Other                                                                              |
| <input type="checkbox"/> HOLTER MONITOR - currently wearing?                                                           | <input type="checkbox"/> HEADACHES                                                                          | <input type="checkbox"/> SEIZURES <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled |
| <input type="checkbox"/> PACEMAKER                                                                                     | <input type="checkbox"/> HEPATITIS/HIV                                                                      | <input type="checkbox"/> THYROID PROBLEMS                                                                   |
| <input type="checkbox"/> HIGH BLOOD PRESSURE <input type="checkbox"/> controlled <input type="checkbox"/> uncontrolled | <input type="checkbox"/> KIDNEY PROBLEMS                                                                    | <input type="checkbox"/> BLOOD THINNERS (Anticoagulants)                                                    |
| <input type="checkbox"/> LOW BLOOD PRESSURE                                                                            | <input type="checkbox"/> MRSA (Methicillin Resistant Staphylococcus Aureus)                                 |                                                                                                             |
| <input type="checkbox"/> CURRENTLY PREGNANT                                                                            | <input type="checkbox"/> OSTEOPOROSIS                                                                       |                                                                                                             |

If checked any above, explain: \_\_\_\_\_

☐ ANY OTHER MEDICAL PROBLEMS: \_\_\_\_\_

SIGNATURE OF PATIENT: \_\_\_\_\_ REVIEWED BY Therapist: \_\_\_\_\_ Date \_\_\_\_\_

This form constitutes proprietary information and cannot be used, reproduced or duplicated, in whole or in part, absent written consent of PHYSICAL THERAPY SOLUTIONS. This form must be completed in its entirety and must be provided to PHYSICAL THERAPY SOLUTIONS prior to initiation of therapy services. **Revised 4.16.15 KB**